

# SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED

Corporate office: F-32/3, Okhla Industrial Area, Phase- II, New Delhi- 110020

Regd Off & Works: - Plot No B-2/6, B-2/7, UPSIDC Industrial Area- Phase IV, Sandila, Distt Hardoi, U.P-241204

Sikandrabad Works-A-26 UPSIDC Industrial Area, Sikandrabad, Bulandshahar, U.P.-203205

E. id:-secretarial@shrigangindustries.com website:-www.shrigangindustries.com Tel No: 011-42524499

Date: November 11, 2025

To,

**BSE Limited**

Department of Corporate Services - Listing

P.J. Towers, Dalal Street, Mumbai – 400001

**SCRIP CODE: 523309**

**Subject : Outcome of the meeting of the Preferential Issue Committee of the Board of Directors of Shri Gang Industries and Allied Products Limited (“the Company”) in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Ma’am/Sir,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘Listing Regulations’), we wish to inform your good office that the Preferential Issue Committee of the Board of Directors of the Company, at their meeting held today i.e. Tuesday, November 11, 2025, has, inter alia, considered and approved the following:

1. Allotment of 13,13,131 fully paid, non-cumulative, non-participating 0.01% Compulsorily Convertible Preference Shares (‘CCPS’) of the face value of Rs.10/- each, to the below-mentioned person(s)/entities belonging to the ‘Promoter & Promoter Group’ category towards the conversion of outstanding unsecured loan aggregating to Rs. 12,99,99,969/- (Rupees Twelve Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred Sixty-Nine Only), at an issue price of Rs. 99/- per CCPS (Rupees Ninety-Nine Only) on preferential basis, in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

#	Name of the CCPS Allotee	Category	No. of CCPS allotted	Amount (in Rupees)
1	Express Infra Financial Consultancy Private Limited	Promoter & Promoter Group	13,13,131	12,99,99,969
<b>Total</b>			<b>13,13,131</b>	<b>12,99,99,969</b>

**Consequent to the said allotment, the Paid-up Equity Share Capital of the Company on a fully diluted basis shall be Rs. 20,71,75,060/- (Rupees Twenty Crore Seventy-One Lakh Seventy-Five Thousand and Sixty Only) divided into 2,07,17,506 (Two Crore Seven Lakh Seventeen Thousand Five Hundred and Six) Equity Shares of Rs. 10/- each.**

2. Allotment of 7,50,000 Fully Convertible Warrants (‘Warrants’) at an issue price of Rs. 99/- per Warrant, for cash, for an aggregate amount of Rs. 7,42,50,000/- (Rupees Seven Crore Forty-Two Lakh Fifty Thousand Only), on a preferential basis, to the below-mentioned persons/entities belonging to the ‘Promoter & Promoter Group’ category, in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

#	Name of the Warrant Allotee	Category	No. of Warrants allotted	Amount (in Rupees)
1	Varun Gupta	Promoter & Promoter Group	7,50,000	7,42,50,000
<b>Total</b>			<b>7,50,000</b>	<b>7,42,50,000</b>

***Consequent to the said allotment, the Paid-up Equity Share Capital of the Company on a fully diluted basis shall be Rs. 21,46,75,060 /- (Rupees Twenty-One Crore Forty-Six Lakh Seventy-Five Thousand and Sixty Only) divided into 2,14,67,506 (Two Crore Fourteen Lakh Sixty-Seven Thousand Five Hundred and Six) Equity Shares of Rs. 10/- each.***

The meeting of the members of the Preferential Issue Committee of the Board of Directors commenced at 5:00 PM and concluded at 5:45 PM.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Shri Gang Industries and Allied Products Limited**

**Kanishka Jain**

**Company Secretary & Compliance Officer**